



**SEAOP**

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GREEK  
FEDERATION  
OF SPIRITS  
PRODUCERS

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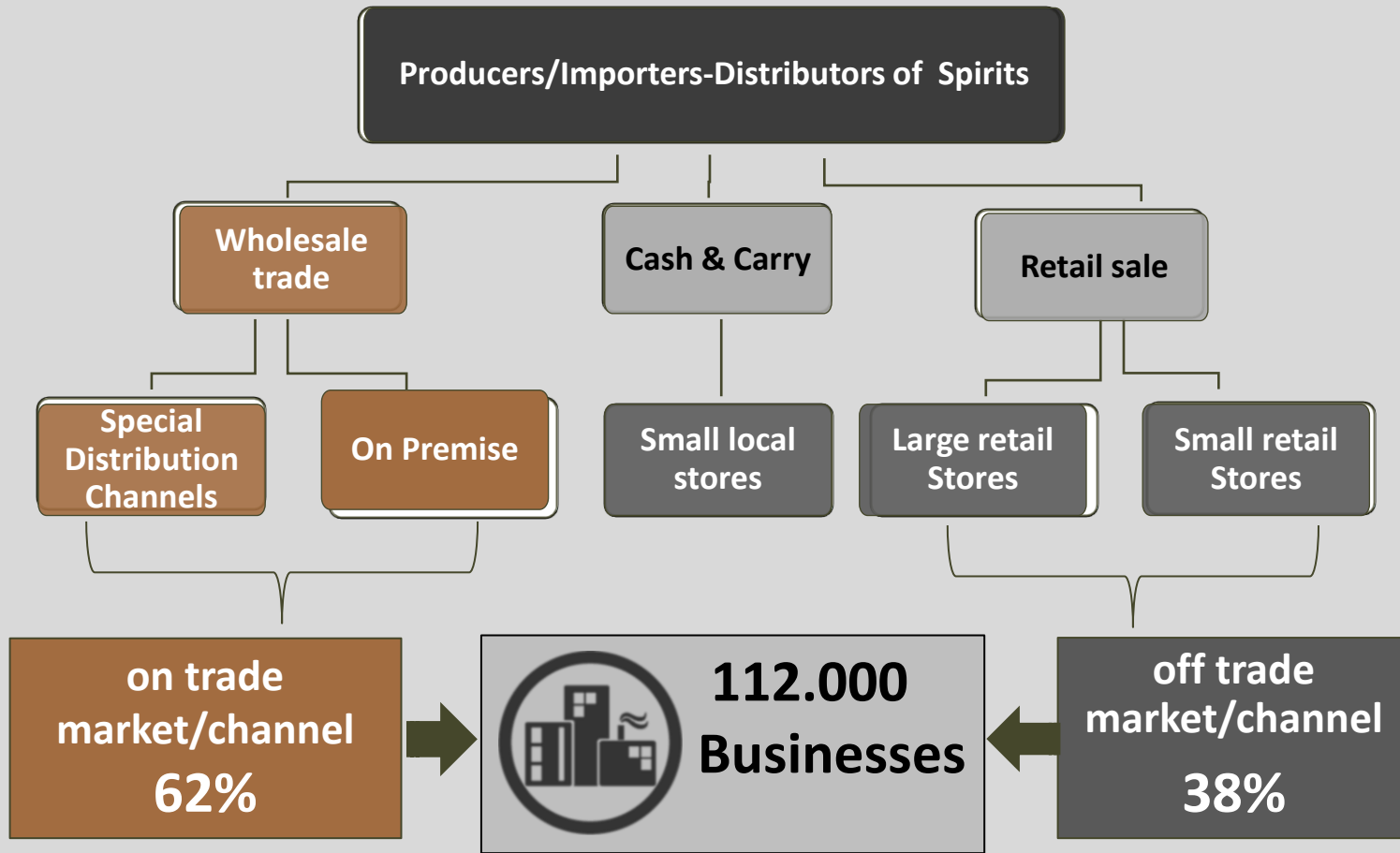
**Greek Spirits:  
About sector and the value chain**



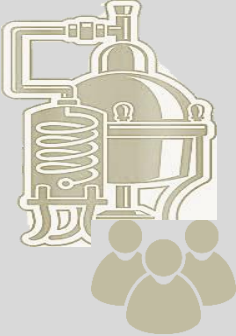
**GREEK SPIRITS  
SECTOR & ITS  
CONTRIBUTION TO  
THE DOMESTIC  
ECONOMY**

**Data 2021  
(Source: IOBE, July 2022)**

# The Value Chain of Spirits Sector

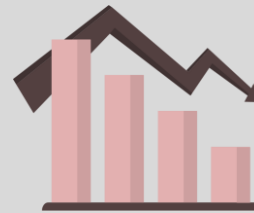


# The Impact of Spirits Production on the Greek economy



**23 mil. €** income of employees in the value chain

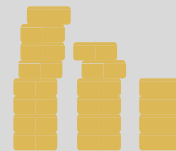
**3.676** employees in the value chain of the sector



**85 mil. €** Public revenues from the **Excise Duty** of domestically-produced spirits



**120 mil. €** contribution to **GNP**

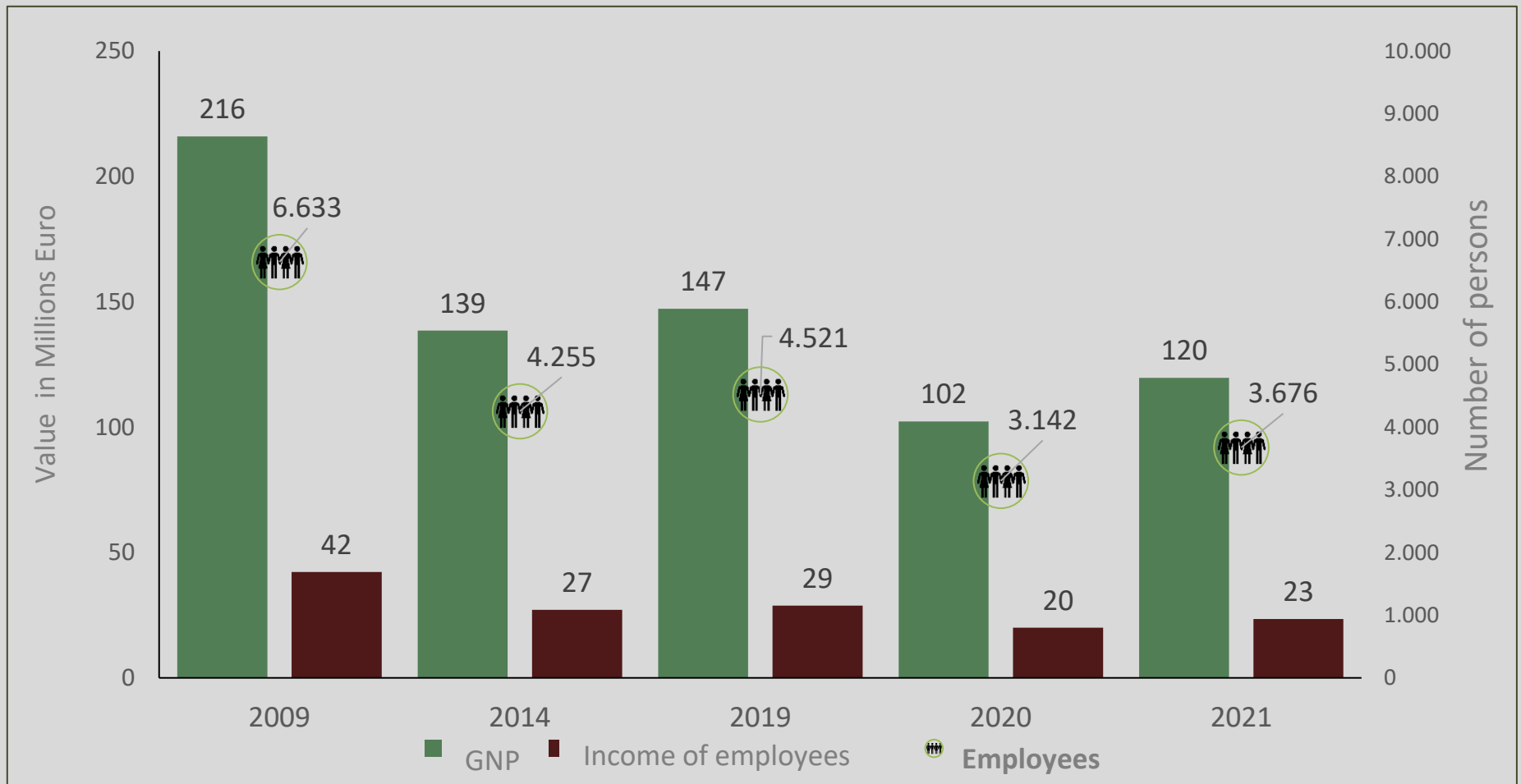


**30mil. €** Corporate taxes & contributions



**86,4 mil. €** Exports Value

# Contribution of spirits production to the Greek economy in 2021



# Total impact of the spirits sector on the Greek economy

## Wholesale Trade & Retail Sale



**25** mil. € Income of employees in the value chain



**114** mil. € contribution to GNP



**3.018** employees in the value chain of the sector



**35** mil. € Corporate taxes & contributions

# Total impact of the spirits sector on the Greek economy

Ho.Re.Ca.

[Hotel- Restaurant- Cafe]



**111.729** Businesses



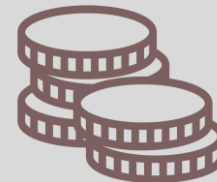
**286** mil. € **Income of employees** in the value chain



**1.518** mil. € **contribution to GNP**

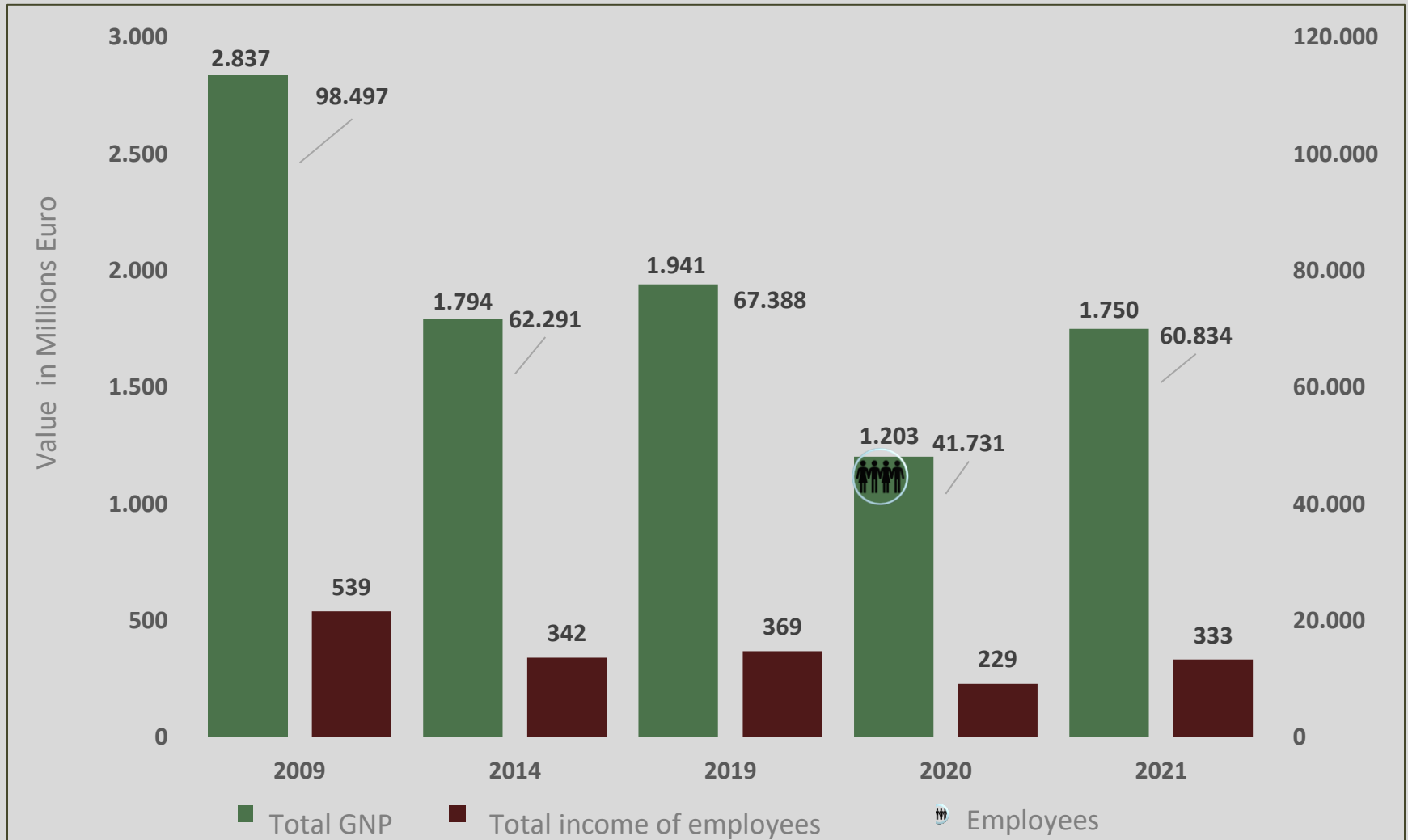


**54.184** **employees** in the value chain of the sector




**451** mil. € **Corporate taxes & contributions**


# Total impact of the spirits sector on the Greek economy



# Policy proposals to support the spirits sector in Greece




**Adjustment of the Excise Duty** on spirits drinks to the EU average (€18/litre of anhydrous alcohol).




**The improvement of the digital functions of the control and supervision services** of spirit drinks with the universal application of the LOTIFY system and **the creation of an electronic register of two-day distillation products and distillers, with the aim of limiting illegal trade.**



**Simplification of the legislative framework** for the production & distribution of alcoholic beverage



**Clarity of the distillation regime for two-day distillers.** Adoption of a legislative framework that will set specific rules in relation to their operation and the distribution of their products. Provision of obligations similar to those of systematic distillers.



Production Support a) Geographical Indications and b) products of increased added value and export orientation. Establishment of a programme for the promotion of Geographical Indications products in countries within & outside the EU and funding of a programme for strategic entry into intra- and non-EU markets



**One Stop Shop for business investments** by electronic processing of studies and submission of all the elements of an investment to an institution.